

## CORPORATE ACTIONS SERVICES

## TAKE YOUR HIGH-LEVEL TRANSACTIONS TO A HIGHER LEVEL.

Continental Stock Transfer & Trust Company can help you complete your corporate actions, including escrow services, smoothly, efficiently and cost effectively. Our experienced, knowledgeable team of experts is committed to your business and will expertly navigate through this significant event. We will focus on every detail and help you follow through on these actions using specialized talent and industry-leading technology.

We offer direct access to our top-tier experts and guarantee that your account will be serviced by a team that has handled some of the industry's largest and most complex transactions. In addition, every critical transfer agent function is done in-house by domestic-based operations, which means there are no added fees. We offer personalized telephone service by our knowledgeable team to ensure quality and thoroughness.

Our responsiveness and flexibility in handling all types of nuances and deadlines in the paying agent world is well respected throughout the industry.

Our experience in public and private company mergers has increased significantly with more than

**200 SPAC** 

BUSINESS COMBINATIONS COMPLETED &

our dedicated paying agent team has disbursed in excess of

**\$250** BILLION

TO SHAREHOLDERS AND INVESTORS.

## SCOPE OF SERVICES

Continental Stock Transfer & Trust will provide the below services, allowing you to timely complete transfers, exchanges and distributions:

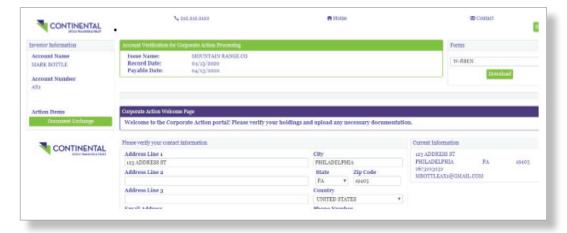
- Personalized service for your company and your shareholders
- · Direct access to our dedicated team
- · End-to-end mailing services
- Correspondence to the presenter for items requiring additional documentation
- Status reports that detail the progress of the event processing
- All required tax reporting to appropriate government agencies
- Escheatment of aged unexchanged items to the various state agencies
- · Lost shareholder search programs
- · Escrow services
- Stock exchanges & cash mergers
- · Tender & election offers
- Subscription rights offerings
- Liquidations & distributions
- Bankruptcies
- Reverse stock splits
- Debt tenders or consents
- Redemptions

Continental provides transfer agent services to 1,250 transfer agent customers and cross border agent services to 100 global issuers. Continental is the largest U.S. owned Stock Transfer.

As proud as we are of our history, we are even more proud of the fact that we satisfy our customers time and again, no matter how challenging their needs may be.

## CORPORATE ACTIONS ONLINE INTERFACE

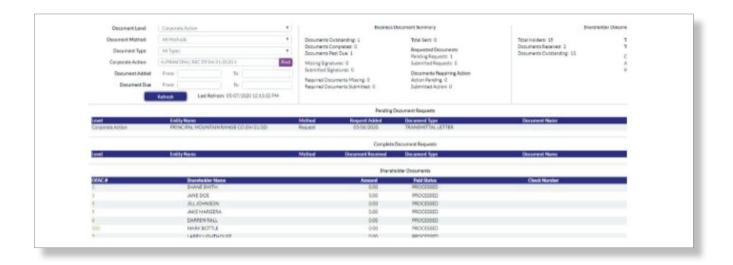
Our online interface allows for a centralized location for holders to submit all necessary information in just minutes — online or via mobile.



- Verify Holdings
- Verify Contact Information
- Complete Tax Forms
- **Enter Payment Instructions**
- Review Representations
- Sign & Submit

While electronic submission provides many benefits, it may not be appropriate or desired for every transaction. When preferred, our team is also proficient in handling hard copy documents.

When an M&A transaction reaches the disbursement stage, efficiency and accuracy are key components to a successful closing. Continental Stock Transfer & Trust Co. uses secure authentication methods to provide a safe and simple way to submit all materials.



TO LEARN HOW WE CAN SUPPORT YOU, CONNECT WITH US. 212.845.3224